

Richard J. McCord, Esq.
CERTILMAN BALIN ADLER & HYMAN, LLP.
Counsel for U.S. Bank, National Association, as Trustee,
and Flushing Bank
90 Merrick Avenue, 9th Floor
East Meadow, NY 11554
Telephone (516) 296-7000

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

MANHATTAN COUNTRY SCHOOL,
a/k/a MANHATTAN COUNTRY
SCHOOL, INC.,

Debtor.

-----X

Chapter 11

Case No. 25-11009 (DSJ)

**NOTICE OF APPEARANCE AND
DEMAND FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE, that U.S. Bank, National Association, as Trustee, and Flushing Bank, by its attorneys Certilman Balin Adler & Hyman, LLP, appears herein as a creditor and demands, pursuant to Rules 2001(a), 2002, 3017, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure and Sections 102(1), 303(g), 342 and 1109(b) of the Bankruptcy Code, that all notices given or required to be given in this case and all papers served or required to be served in this case be given to and served upon the undersigned at the following office address and telephone number:

CERTILMAN BALIN ADLER & HYMAN, LLP
90 Merrick Avenue, 9th Floor
East Meadow, New York 11554
(516) 296-7000
Attention: Richard J. McCord, Esq.
rmccord@certilmanbalin.com

PLEASE TAKE FURTHER NOTICE, that pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise which may affect or seek to affect in any way any rights or interests of U.S. Bank, National Association, as Trustee, and Flushing Bank with respect to the debtor's property or proceeds thereof in which the debtor may claim an interest.

PLEASE TAKE FURTHER NOTICE THAT neither this **Notice of Appearance and Demand for Service of Papers** (the "Notice"), nor any later appearance, pleading, proof of claim or suit, shall constitute a waiver of (i) the right to have final orders in non-core matters entered only after *de novo* review by a District Judge; (ii) the right to trial by jury in any proceeding triable in this case or any case, controversy, or proceeding relating to this case; (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; (iv) any objection to the jurisdiction of this Bankruptcy Court for any purpose other than with respect to this Notice; (v) an election of remedy; and (vi) any other rights, claims, actions, defenses, setoffs, or recoupments as appropriate, in law or in equity,

under any agreements, all of which rights, claims, actions, defenses, setoffs and recoupments are expressly reserved.

Dated: East Meadow, New York
May 19, 2025

CERTILMAN BALIN ADLER & HYMAN, LLP
Attorneys for U.S. Bank, National Association, as Trustee,
and Flushing Bank

By: /s/Richard J. McCord
RICHARD J. MCCORD, ESQ.
90 Merrick Avenue
East Meadow, New York 11554
(516) 296-7000

SERVICE LIST

Roy J. Lester, Esq.
Lester Korinman Kamran and
Masini, P.C.
600 Old Country Road, Suite 330
Garden City, New York 11530

United States Trustee
Office of the United States Trustee -
NY
Alexander Hamilton Custom House
One Bowling Green, Room 534
New York, New York 10004-1408